

EXHIBIT H

**ADJUSTED INCOME
STATEMENTS OF THE
DEBTORS**

Adjusted Income Statements

ADJUSTED INCOME STATEMENTS

Lexington Precision Corporation
Financial Statements
Adjusted Income Statements

Exhibit D.1

In Thousands of U.S. Dollars

	For the Fiscal Year Ended						12 Months Ended 7/31/2009	%
	12/31/2004	%	12/31/2005	%	12/31/2006	%		
1 Net Sales	\$ 99,565	100.0%	\$ 84,884	100.0%	\$ 76,090	100.0%	\$ 62,405	100.0%
2 Growth Rate	<i>n/a</i>	-14.7%		-10.4%		-2.0%		-16.3%
3 Material Cost	31,986	32.1%	26,545	31.3%	23,147	30.4%	22,444	30.1%
4 Direct Labor	11,945	12.0%	9,733	11.5%	8,744	11.5%	8,487	11.4%
5 Factory Overhead	40,332	40.5%	37,522	44.2%	32,881	43.2%	32,052	43.0%
6 Total Cost of Sales	\$4,263	84.6%	73,800	86.9%	64,772	85.1%	62,983	84.4%
7 Gross Profit from Operations	15,302	15.4%	11,084	13.1%	11,318	14.9%	11,604	15.6%
8 Marketing & Sales	1,231	1.2%	1,098	1.3%	1,060	1.4%	1,184	1.6%
9 General & Administrative	5,423	5.4%	4,926	5.8%	4,929	6.5%	4,799	6.4%
10 Total S&A Expenses	6,654	6.7%	6,024	7.1%	5,989	7.9%	5,983	8.0%
11 Operating Profit (Loss)	8,648	8.7%	5,060	6.0%	5,329	7.0%	5,621	7.5%
12 Removal of Gain on Sale of Assets	0	0.0%	(571)	-0.7%	0	0.0%	0	0.0%
13 Total Other Income (Expense)	0	0.0%	(571)	-0.7%	0	0.0%	0	0.0%
14 EBIT	8,648	8.7%	4,489	5.3%	5,329	7.0%	5,621	7.5%
15 Interest Expense	0	0.0%	0	0.0%	0	0.0%	0	0.0%
16 Earnings Before Taxes	8,648	8.7%	4,489	5.3%	5,329	7.0%	5,621	7.5%
17 Income Taxes	(3,100)	-3.1%	(1,600)	-1.9%	(1,900)	-2.5%	(2,000)	-2.7%
18 Net Income	\$ 5,548	5.6%	\$ 2,889	3.4%	\$ 3,429	4.5%	\$ 3,621	4.9%
19 EBIT	\$ 8,648	8.7%	\$ 4,489	5.3%	\$ 5,329	7.0%	\$ 5,621	7.5%
20 EBTDA	\$ 15,616	15.7%	\$ 11,725	13.8%	\$ 11,804	15.5%	\$ 11,376	15.3%

Note: Consolidated statements reflect the Rubber Group and Corporate